

# AMITY GLOBAL INSTITUTE

## MODULE SYLLABUS

Course	Master of Business Administration (University of London)
Module Title	Corporate finance law
Module Syllabus No. (if any)	BAM500
Syllabus / Content / Learning Outcomes	<p>The module considers the dynamics of corporate financing options, methods and techniques in the light of regulatory theories, applicable legal framework, shareholders' capitalism and public policy objectives. The module provides a critical and insightful view of current global legal developments and trends with the aim of identifying the most salient legal issues involved in corporate finance and M&amp;As in the context of increasingly complex financial phenomena and international markets.</p> <p>Learning outcomes: Upon successful completion of the module, students should be able to:</p> <ul style="list-style-type: none"> <li>• Understand and evaluate both the practical application and underlying forces within corporate finance law</li> <li>• Understand and distinguish appropriate research and enquiry techniques to assess corporate finance law challenges within the wider business context</li> <li>• Assess, from a legal perspective, the pros and cons of using debt vs. equity</li> <li>• Describe and differentiate how to structure private equity and M&amp;A deals</li> <li>• Apply theoretical models to real-world business solutions</li> <li>• Solve complex problems to support corporate finance aspects from a legal perspective</li> <li>• Identify and analyse corporate finance law for business-related problems</li> <li>• Identify, evaluate and critically appraise alternative solutions to business problems</li> <li>• Communication skills (including the ability to articulate complex solutions to business related decisions, structure arguments and to effectively relate these in an independent piece of research work)</li> <li>• The ability to synthesise and use information and materials from a variety of different sources to support an argument.</li> <li>• Complex corporate finance law problem-solving skills in a professional capacity</li> <li>• Research skills into a financially related business problem and the application of these in the assembling and analysis of facts and situations</li> </ul>
No. of Teaching Hours	Contact Hours – Lectures, Seminars & online activity (22 x 3) = 66 Independent Preparation, pre-reading and analysis = 84 TOTAL = 150
Teaching Methods	Lectures, tutorials, case-studies analysis, research journals and group discussion.
Assessment Methods and Weightages	One two-hour unseen written examination (70%) One 2,000 words assignment (30%).
Skills for Maximising Learning Outcomes	Reading and research
Dates of Examinations, Major Assessments and Assignments	Please refer to <a href="http://www.london.ac.uk">www.london.ac.uk</a> exam tables June, August/September, December and February/March
Recommended Text	<p>Ellis Ferran, Principles of Corporate Financial Law, OUP, 2008.            Louise Gullifer and Jennifer Payne, Corporate Finance Law: Principles and Policy, Hart, 2011.            William W. Bratton, Corporate Finance: Cases &amp; Materials, Foundation Press, 2010            Tom Speechley, Acquisition Finance, Tottel Publishing, first edition, 2008.            Donald DePamphilis, Mergers, Acquisitions and Other Restructuring Activities, Elsevier Academic Press, third edition, 2013.            Andrew Stilton, Sale of Shares &amp; Business, Sweet &amp; Maxwell, 2011.            Stephen Kenyon-Slade, Mergers and Takeovers in the US and UK: Law &amp; Practice, OUP, 2004.            Kelly Hill, Cases in Corporate Acquisitions, Buyouts, Mergers &amp; Takeovers, Gale, 2013.            Structuring M&amp;A Transactions: Leading Lawyers on Negotiations, Due Diligence, and Deal Strategies for Mergers &amp; Acquisitions (Inside the Minds), Aspatore Books, 2007.            Jerry W. Markham, Jose Gabilondo and Thomas Lee Hazen, Corporate Finance: Debt Equity and Derivative Markets and their Intermediaries, West Publishing, third edition, 2011.            Robert W. Hamilton and Richard A. Booth, Corporate Finance: Cases and Materials, West Publishing, fourth edition, 2012.</p>

Note: All Information provided to Amity will be kept strictly confidential except for those required under statutory requirements and by government authorities and relevant university partners and accreditation bodies as part of the regulatory or course requirements.

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Lesson No.	Learning Outcome
1	Corporate Finance: the Players and the Markets
2	Equity and Debt Instruments
3	Initial Public Offerings of Shares and Secondary Markets
4	Hard and Soft Aspects of Mergers
5	Acquisition Finance
6	Introduction to Mergers & Acquisitions, Negotiations and Preliminary Documents
7	Due Diligence
8	Share Purchase Agreements
9	Shareholders Agreement and Other Ancillary Documents
10	Takeovers

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